

1 Christopher B. Ghio (State Bar No. 259094)
2 Christopher Celentino (State Bar No. 131688)
3 Jonathan Serrano (State Bar No. 333225)
4 DINSMORE & SHOHL LLP
5 655 West Broadway, Suite 800
6 San Diego, CA 92101
7 Telephone: 619.400.0500
8 Facsimile: 619.400.0501
9 christopher.ghio@dinsmore.com
10 christopher.celentino@dinsmore.com
11 jonathan.serrano@dinsmore.com
12 Special Counsel to Richard A. Marshack,
13 Chapter 11 Trustee

FILED & ENTERED

AUG 21 2023

CLERK U.S. BANKRUPTCY COURT
Central District of California
BY bolte DEPUTY CLERK

UNITED STATES BANKRUPTCY COURT

CENTRAL DISTRICT OF CALIFORNIA- SANTA ANA DIVISION

11 In re:
12 THE LITIGATION PRACTICE GROUP P.C.,
13 Debtor.

Case No. 8:23-bk-10571-SC
Chapter 11

**ORDER ON FINAL APPROVAL OF
TRUSTEE'S SECOND POST-PETITION
FINANCING**

Date: August 10, 2023
Time: 10:00 a.m.
Judge: Hon. Scott C. Clarkson
Place: Courtroom 5C
411 West Fourth Street
Santa Ana, CA 92701

23 On July 16, 2023, Richard A. Marshack, the Chapter 11 Trustee (the "Trustee") for the
24 bankruptcy estate (the "Estate") of The Litigation Practice Group, P.C., in the above-captioned
25 bankruptcy case filed a *Notice of Motion and Emergency Motion (I) for Entry of a Second Interim*
26 *Order: (A) Authorizing The Trustee to Obtain Post-Petition Financing and Superpriority*
27 *Administrative Expense Claim Pursuant to 11 U.S.C. § 364; and (B) Setting Final Hearing; and*
28 *///*

1 *Pursuant to Final Hearing, (II) for Entry of Final Order Approving Post-Petition Financing on a*
2 *Final Basis* [Docket No. 249] (the "Second Financing Motion").

3 On or about July 18, 2023, the Official Committee of Unsecured Creditors (the
4 "Committee") filed an Omnibus Limited Opposition and Reservation of Rights Concerning: (I) the
5 Trustee's Emergency Motion for Entry of a Second Interim Order Authorizing Post-Petition
6 Financing and Superpriority Administrative Expense Claim Pursuant to 11 U.S.C. § 364; and (II)
7 Liberty Acquisitions Group, Inc.'s Statement in Support Thereof [Docket No. 282] (the "Committee
8 Limited Objection"). The Committee Limited Objections were resolved.

9 This Court, having considered the Financing Motion, all pleadings file in support thereof,
10 and the Committee Limited Objection, and having heard oral argument, entered a Second Interim
11 Order on July 19, 2023 [Docket No. 310] granting the Second Financing Motion that, among other
12 things, set a Final Hearing on August 10, 2023, authorized the Trustee to borrow up to \$500,000.00
13 of Post-Petition Financing in advance of the Final Hearing, and gave the Trustee the authority to
14 make non-material changes to the terms of the Post-Petition Financing in advance of the Final
15 Hearing with proper notice.

16 Pursuant to the Order granting Trustee's Second Financing Motion (the "Second Financing
17 Order"), the Trustee executed notes in the amounts of \$250,336.02 ("Resolution Ventures Note No.
18 2") and \$249,663.98 ("PanAmerican Note"), true and correct copies of which are attached to the
19 Second Financing Order.

20 The Court, having considered the Second Financing Motion, all pleadings filed in support
21 thereof, and the Committee Objections, having heard oral argument, and good cause appearing
22 including the reasons stated on the record and in the Second Financing Motion, the Court ordered
23 as follows:

24 IT IS ORDERED that:

25 1. The Second Financing Motion is granted, as modified herein;
26 2. Trustee is authorized to borrow \$500,000.00 pursuant to the Resolution Ventures
27 Note No. 2, in the amount of \$250,336.02, and PanAmerican Note, in the amount of \$249,663.02;

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1 3. Finds that there is no stay of this Order, including no stay pursuant to Rule 6004(h)
2 of the Federal Rules of Bankruptcy Procedure (to the extent applicable);

3 4. Retains jurisdiction with the Court with respect to all matters arising from or related
4 to the implementation of this Order.

5 **IT IS SO ORDERED.**

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Date: August 21, 2023


Scott C. Clarkson
United States Bankruptcy Judge